

Introduction to Quaternion Algebras

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Definition of Quaternion Algebra

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Let F is a field, $\text{char } F \neq 2$. A *quaternion algebra* \mathcal{A} over F is a four-dimensional F -space with basis $1, i, j, k$. Multiplication on \mathcal{A} is defined by following rules:

$$i^2 = a, \quad j^2 = b, \quad ij = -ji = k,$$

where $a, b \in F^*$. We will denote this quaternion algebra by $(\frac{a,b}{F})$.

Hamilton quaternions

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$$\mathcal{H} = \left(\frac{-1, -1}{\mathbb{R}} \right)$$

Let $x = 1 + i + 2j$, $y = -3 + 2i - j - k$, then

$$\begin{aligned} x + y &= (1 + i + 2j) + (-3 + 2i - j - k) = \\ &= -2 + 3i + j - k \end{aligned}$$

$$\begin{aligned} x \cdot y &= (1 + i + 2j) \cdot (-3 + 2i - j - k) = \\ &= -3 - 3i - 6j - 6k \end{aligned}$$

$$\begin{aligned} y \cdot x &= (-3 + 2i - j - k) \cdot (1 + i + 2j) = \\ &= -3 + i - 8j + 4k \end{aligned}$$

History of Hamilton quaternions

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William Rowan Hamilton(1805-1865)

- Irish mathematician, physicist and astronomer
- inventor of quaternions



Lemma

Let $\mathcal{A} = \left(\frac{a,b}{F} \right)$.

- ❶ $\left(\frac{a,b}{F} \right) \cong \left(\frac{ax^2, by^2}{F} \right)$ for any $a, b, x, y \in F^*$
- ❷ The center of \mathcal{A} is F (i.e., \mathcal{A} is central)
- ❸ \mathcal{A} has no proper two-sided ideal (i.e., \mathcal{A} is simple).

Norm and trace

Definition

Let \mathcal{A}_0 be subspace of quaternion algebra \mathcal{A} spanned by i, j, k . Then elements of \mathcal{A}_0 are called the *pure quaternions* in \mathcal{A} .

Each element x of quaternion algebra \mathcal{A} has a unique decomposition as $x = a + \alpha$, where $a \in F$ and $\alpha \in \mathcal{A}_0$. We can define *conjugate* \bar{x} of x by $\bar{x} = a - \alpha$.

Definition

For $x \in \mathcal{A}$ the *reduced norm* and *reduced trace* are defined as follows $n(x) = x\bar{x}$ and $tr(x) = x + \bar{x}$.

Examples

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Let $\mathcal{A} = \left(\frac{-1, 5}{\mathbb{Q}} \right)$, $x = \frac{1}{5} + i - j - k$, then

$$\begin{aligned} \text{tr}(x) &= \left(\frac{1}{5} + i - j - k \right) + \left(-\frac{1}{5} - i + j + k \right) = \frac{2}{5} \\ n(x) &= \left(\frac{1}{5} + i - j - k \right) \cdot \left(-\frac{1}{5} - i + j + k \right) = -\frac{224}{25} \end{aligned}$$

This quaternion algebra has zero divisors, e.g. $1 + 2i + k$.

Hamilton quaternions are division algebra.

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Quaternion algebra $(\frac{a,b}{F})$ is not division algebra, element $a + k$ is zero divisor.

For any field we have $(\frac{1,1}{F}) \cong \text{Mat}_{2 \times 2}(F)$. Isomorphism is given by

$$1 \mapsto \begin{pmatrix} 1 & 0 \\ 0 & 1 \end{pmatrix}, \quad i \mapsto \begin{pmatrix} 1 & 0 \\ 0 & -1 \end{pmatrix}, \quad j \mapsto \begin{pmatrix} 0 & 1 \\ 1 & 0 \end{pmatrix}.$$

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Skolem-Noether Theorem

Let \mathcal{A} is a simple central algebra over F and \mathcal{B} is a simple algebra over F . If $\varphi, \psi : \mathcal{B} \rightarrow \mathcal{A}$ are homomorphisms, then exists an invertible element $c \in \mathcal{A}$ such that $\varphi(b) = c^{-1}\psi(b)c$ for all $b \in \mathcal{B}$.

Lemma

If $\mathcal{A} = \left(\frac{a,b}{F}\right)$ is quaternion algebra over F , then \mathcal{A} is either division algebra or \mathcal{A} is isomorphic to $\text{Mat}_{2 \times 2}(F(\sqrt{a}))$.

Example

Any quaternion algebra $\left(\frac{a,b}{F}\right)$ is subalgebra of $\text{Mat}_{2 \times 2}(F(\sqrt{a}))$.
We consider mapping

$$1 \mapsto \begin{pmatrix} 1 & 0 \\ 0 & 1 \end{pmatrix}, \quad i \mapsto \begin{pmatrix} i & 0 \\ 0 & -i \end{pmatrix}, \quad j \mapsto \begin{pmatrix} 0 & b \\ 1 & 0 \end{pmatrix}$$

Theorem

Every four-dimensional simple central algebra over F of characteristic $\neq 2$ is a quaternion algebra.

Proof

Let \mathcal{A} be four-dimensional simple central algebra over F . If \mathcal{A} is isomorphic to $\text{Mat}_{2 \times 2}(F)$, it is quaternion algebra, so by lemma we can assume then \mathcal{A} is a division algebra. For $w \notin Z(\mathcal{A})$, subalgebra $F(w)$ is commutative, thus $F(w)$ is field. Because \mathcal{A} is central, $F(w) \neq \mathcal{A}$. Consider $u \in \mathcal{A} \setminus F(w)$. Elements $1, u, w, uw$ are independent over F , thus form basis of \mathcal{A} . Thus

$$w^2 = a_0 + a_1 w + a_2 u + a_3 uw, \quad a_i \in F.$$

Since $u \notin F(w)$, $w^2 = a_0 + a_1 w$. Thus $F(w)$ is quadratic extension of F . Choose $y \in F(w) \setminus F$ such that $y^2 = a \in F$, so $F(w) = F(y)$.

The automorphism on $F(y)$ induced by $y \mapsto -y$ be induced by conjugation by invertible $z \in \mathcal{A}$ (by Skolem-Noether Theorem), thus $zyz^{-1} = -y$. Since $1, y, z, yz$ are independent over F , clearly $z \notin F(y)$. Since $z^2yz^{-2} = y$ so that $z^2 \in Z(\mathcal{A})$ (i.e., $z^2 = b \in F$). So $\{1, y, z, yz\}$ is basis of \mathcal{A} and $\mathcal{A} \cong \left(\frac{a,b}{F}\right)$.

Theorem

For $\mathcal{A} = (\frac{a,b}{F})$, the following are equivalent:

- ❶ $\mathcal{A} \cong \text{Mat}_{2 \times 2}(F(\sqrt{a}))$.
- ❷ \mathcal{A} is not a division algebra.
- ❸ \mathcal{A} is isotropic as a quadratic space with the norm form.
- ❹ \mathcal{A}_0 is isotropic as a quadratic space with the norm form.
- ❺ The quadratic form $ax^2 + by^2 = 1$ has solution in F .
- ❻ If $E = F(\sqrt{b})$, then $a \in N_{E|F}(E)$.

Proof – part 1

1 \Leftrightarrow 2 We have isomorphism

$$1 \mapsto \begin{pmatrix} 1 & 0 \\ 0 & 1 \end{pmatrix}, \quad i \mapsto \begin{pmatrix} i & 0 \\ 0 & -i \end{pmatrix}, \quad j \mapsto \begin{pmatrix} 0 & b \\ 1 & 0 \end{pmatrix}$$

The ring of matrices is not division ring, thus \mathcal{A} is not division ring too.

2 \Leftrightarrow 3 It follows since $x \in \mathcal{A}^\times \Leftrightarrow n(x) \in F^\times$.

3 \Rightarrow 4 Let $0 \neq x = a_0 + a_1i + a_2j + a_3k \in \mathcal{A}$, $n(x) = 0$. If $\text{tr}(x) = 0$, we are done. Otherwise, we can assume $a_1 \neq 0$. Then $n(x) = 0 \Rightarrow a_0^2 - ba_2^2 = a(a_1^2 - ba_3^2)$. We consider $y = b(a_0a_3 + a_1a_2)i + a(a_1^2 - a_3^2)j + (a_0a_1 + ba_2a_3)k$, using brutal power gives $n(y) = 0$. For contradiction we assume \mathcal{A}_0 is anisotropic. Thus $y = 0$ and $-aa_1^2 + aba_3^2 = 0$. Thus $n(a_1i + a_3k) = 0$, and if \mathcal{A}_0 is anisotropic, $a_1 = 0$ and we get contradiction.

Proof – part 2

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- 4 \Rightarrow 5 Let $0 \neq x \in \mathcal{A}_0$, $x = a_1i + a_2j + a_3k$, $n(x) = 0$, thus at least two of a_1, a_2, a_3 are non-zero. If $a_3 \neq 0$, then
- $$a \left(\frac{a_2 a}{a_3} \right)^2 + b \left(\frac{a_1}{b a_3} \right)^2 = 1 \text{ and 5) holds. Otherwise}$$
- $$a \left(\frac{1+2a}{2a} \right)^2 + b \left(\frac{a_2(1-a)}{2a a_1} \right)^2 = 1 \text{ and we are done.}$$
- 5 \Rightarrow 6 Let $ax_0^2 + by_0^2 = 1$. If $x_0 = 0$, then $\sqrt{b} \in F$ and result is obvious. If $x \neq 0$ then $n\left(\frac{1}{x_0} + \frac{\sqrt{b}y_0}{x_0}\right) = a$.
- 6 \Rightarrow 2 Let $\sqrt{b} = c \in F$ then $j^2 = b = c^2$. So $(c - j)(c + j) = 0$ and \mathcal{A} has zero divisors. Now let $\sqrt{b} \notin F$, then there exist $x_1, y_1 \in F$, such that $a = x_1^2 - by_1^2$. Then $n(x_1 + i + y_1j) = 0$ and \mathcal{A} has non-zero non-invertible element.

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- open-source mathematics software
- implemented in Python
- online www.sagemath.org
- packages for number theory

SAGE and Quaternion Algebras

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- most of functions are implemented for algebras over infinite fields
- working with elements (plus, times, norm, trace)
- classification of quaternion algebras
- discriminants, orders, ...

Thank you for your attention.